

# ALM Octane

## Administration & Customisation

This course covers all aspects of administering your Octane implementation.

Throughout the course practical examples are demonstrated, and the delegates get to practice what they have learned in each chapter within Octane.

The course is intended for anyone that will be administering Octane or Workspace Administrators looking to manage and customise Workspaces.

### Course Objectives

- Understand the administration roles; Site Admin, Space Admin, Workspace Admin,
- Gain a full understanding of Workspace customisation, including user group permissions, custom fields, and workflow.
- Get to know best practices in implementing and maintaining ALM Octane.

### Course Pre-requisites

- Delegates should be familiar with the ALM Octane user interface

### Key Points

#### The ALM Architecture

- Understand the architecture of Octane
- The Admin components of Octane.

#### Site Admin Role

- Manage Site Connections & Licenses
- Creating Spaces
- Server Configuration

#### Space Setup for Space Admins

- Navigating Spaces
- Managing Users
- Roles & Permissions
- Creating Workspaces

#### Basic Workspace Customisation

- Adding users
- Creating & Configuring Teams
- Creating Releases

#### Advanced Space & Workspace Configuration

- Forms
- Fields
- Business Rules
- Workflow
- Data Hiding

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Online Sessions

The comprehensive course covering all aspects of ALM Octane Administration

Recommended for anyone new to Octane or for those upgrading from previous versions of ALM Quality Center